



**FINANCIAL ASSISTANCE APPLICATION**

PATIENT'S LEGAL NAME:		BIRTHDATE:	
STREET ADDRESS (NO PO BOXES):		CITY:	COUNTY: ZIP:
SOCIAL SECURITY NUMBER:		PHONE:	
RESPONSIBLE PARTY NAME:		RELATIONSHIP TO PATIENT:	
Do you file taxes? <input type="checkbox"/> Yes <input type="checkbox"/> No		Do you have a Health Savings Account (HSA)? <input type="checkbox"/> Yes <input type="checkbox"/> No	
Do you have a personal checking account? <input type="checkbox"/> Yes <input type="checkbox"/> No		Do you have a personal savings account? <input type="checkbox"/> Yes <input type="checkbox"/> No	
Do you have a business checking account? <input type="checkbox"/> Yes <input type="checkbox"/> No		Do you have a business savings account? <input type="checkbox"/> Yes <input type="checkbox"/> No	
Were you a Michigan resident at the time of your hospital service? <input type="checkbox"/> Yes <input type="checkbox"/> No			
<b>List all persons living in your household:</b>			
NAME	AGE	RELATIONSHIP	

INSURANCE QUESTIONNAIRE	YES	NO
Have you lost insurance coverage within the last 90 days?		
Was the date of service related to an auto accident?		
If yes, please provide auto claim number.		
Was the date of service related to an accident at work?		
If yes, please provide workman's compensation information.		
Are you a Veteran?		

MEDICAID QUESTIONNAIRE	YES	NO
Have you applied for Medicaid?		
Are you under 21 years of age?		
Are you pregnant?		
Are you 65 years of age or older?		
Do you have any dependents under the age of 18 living in your home?		
Are you receiving or have you applied for Social Security Disability payments?		
Are you legally blind or on dialysis?		
Have you been or do you expect to be disabled and unable to work for 12 months or more?		
Is patient age 19 – 64 with a household income at or below the following income levels?		
<u>Household Size</u>	<u>Yearly Income</u>	
1 person	\$17,236.20	
2 person	\$23,335.80	
3 person	\$29,435.40	
4 person	\$35,535.00	
5 person	\$41,634.60	
6 person	\$47,734.20	
7 person	\$52,522.80	
8 person	\$59,933.40	

**PLEASE PROVIDE THE FOLLOWING INFORMATION:**

- ❖ Copy of your most recent Federal Tax forms with all Schedules and Attachments
- ❖ Copy of Medicaid determination letter (if applicable)
- ❖ Copy of the last 3 months' of checking and/or savings account (personal and/or business)
- ❖ Copy of the last 3 months' of proof of income

**See boxes below for examples of income. Income is considered to be total income before taxes are taken out, and may include but is not limited to:**

Employment wages/salaries	Unemployment	Alimony	VA benefits
Social Security (before deductions) or award letter	Lump sum payments	Gov't assistance	Annuities
Pension or retirement	Self-employment records	Odd jobs	Any other income
Worker's compensation award letter	Cash receipts	401 K distributions	

TYPE OF INCOME	PATIENT	SPOUSE OR OTHER HOUSEHOLD MEMBER	INCOME AMOUNT
1.			
2.			
3.			
4.			

**Proof of No Income**

**\*\*This question MUST be completed if you are claiming no income\*\***

Briefly explain how you are being supported and amount of monthly support. \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**Medical Bills: Please check below if you have bills from any of these providers:**

- |  |  |
|--|--|
| <input type="checkbox"/> MHC Charlevoix Family Medicine    | <input type="checkbox"/> MHC Charlevoix Radiologists       |
| <input type="checkbox"/> Grand Traverse Radiology          | <input type="checkbox"/> MHC Boyne Rehab Center            |
| <input type="checkbox"/> MHC Charlevoix Pediatrics         | <input type="checkbox"/> MHC Boyne Area Health Center      |
| <input type="checkbox"/> MHC Charlevoix Physicians' Clinic | <input type="checkbox"/> Cowell Family Cancer Center       |
| <input type="checkbox"/> MHC Charlevoix Primary Care       | <input type="checkbox"/> Grand Traverse Heart and Vascular |
| <input type="checkbox"/> MHC Charlevoix Surgeons           | <input type="checkbox"/> MHC Jordan Valley Rehab Center    |
| <input type="checkbox"/> MHC Charlevoix Women's' Health    | <input type="checkbox"/> Other _____                       |

**Please call the phone number listed on each bill and inform the provider that you are applying for Munson's Financial Assistance Program. The provider may match Munson Healthcare's Financial Assistance determination.**

**CERTIFICATION:** *By signing this document, I affirm the answers on this application are true, should a subsequent review of an individual's financial assistance application reveal that information provided by the individual was either incorrect or fraudulent, the decision to provide financial assistance may be reversed and the responsible party will be billed. I understand that the information which I submit is subject to verification by my hospital provider, including credit reporting agencies, and subject to review by federal and/or state agencies and others as required. I authorize my employer to release to my hospital provider my proof of income.*

**PATIENT SIGNATURE:** \_\_\_\_\_

**APPLICANT OR REPRESENTATIVE SIGNATURE:** \_\_\_\_\_

**RELATIONSHIP (IF NOT PATIENT):** \_\_\_\_\_

**DATE:** \_\_\_\_\_

**MAIL COMPLETED APPLICATION AND DOCUMENTATION TO:**

**Munson Healthcare Charlevoix Hospital, 14700 Lake Shore Dr., Charlevoix, MI 49720  
Attention: Financial Counselor**

**For assistance, call 231-547-4024 or 800-577-0005**